

**One-to-One:**

|                 | Date         | Content   |
|-----------------|--------------|---|
| <b>Start-up</b> | On Enrolment | Tutor discussion to identify optimal study plan |

**Education:**

|                                    | Face-to-Face Education<br>Masterclass Weekends<br>and Live Online*<br>09:30-16:30 | Content                                  |
|------------------------------------|---|--|
| <b>Education<br/>Masterclasses</b> | Sat 23 Feb  | Economic theory and application          |
|                                    | Sun 24 Feb  | Equity Investment & Portfolio Management |
|                                    | Sat 09 Mar  | Psychological factors in investment      |
|                                    | Sun 10 Mar  | Psychological factors in investment      |
|                                    | Sat 23 Mar  | Statistical & Mathematical methods       |
|                                    | Sun 24 Mar  | Risk Management                          |
|                                    | Sat 06 Apr  | Fixed Income investment strategies       |
|                                    | Sun 07 Apr  | Fixed Income investment strategies       |

**Revision:**

|                 | Face-to-Face<br>Weekends<br>09:30-16:30 | Face-to-Face<br>Week Block and Live<br>Online*<br>09:30-16:30 | Content  |
|-----------------|---|---|--|
| <b>Revision</b> | Sat 27 Apr                              | Mon 29 Apr  | Behavioral Finance, Private Wealth Management                            |
|                 | Sun 28 Apr                              | Tue 30 Apr  | Institutional Investors, Economic Analysis                               |
|                 | Sat 11 May                              | Wed 01 May  | Asset Allocation, Fixed Income   |
|                 | Sat 12 May                              | Thu 02 May  | Equity Portfolio Management, Alternative Investments,<br>Risk Management |
|                 | Sat 25 May                              | Fri 03 May  | Monitoring Rebalancing & Performance Evaluation, GIPS,<br>Ethics         |

**Mock Exam:**

|             |            |                        |
|-------------|------------|------------------------|
| <b>Mock</b> | Sat 01 Jun | Mock Exam              |
|             | Sat 15 Jun | <b>CFA EXAMINATION</b> |

This timetable is subject to change, so please check with Quartic.

\* Including online catch-up facility.